

AND ITS WHOLLY OWNED SUBSIDIARY

UCOLO EXPLORATION CORP.

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February 23, 2009

Mr. Paul B. Baker, Minerals Program Manager State Of Utah Department of Natural Resources Division of Oil, Gas and Mining 1594 West North Temple Ste. 1210 PO Box 145801 Salt Lake City, UT 84114

Dear Mr. Baker,

Attached is the Small Mine Reclamation Contract (Form MR-RC(SMO)) and surety letter for **S0170050**.

Please return a copy of all documents after they have been signed and notarized to me at the address above.

Please don't hesitate to call if you have any questions.

Very truly yours,

Nancy J. Wolverson, Vice President Exploration

Summit Point Uranium Corp.

(775) 770-4615

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